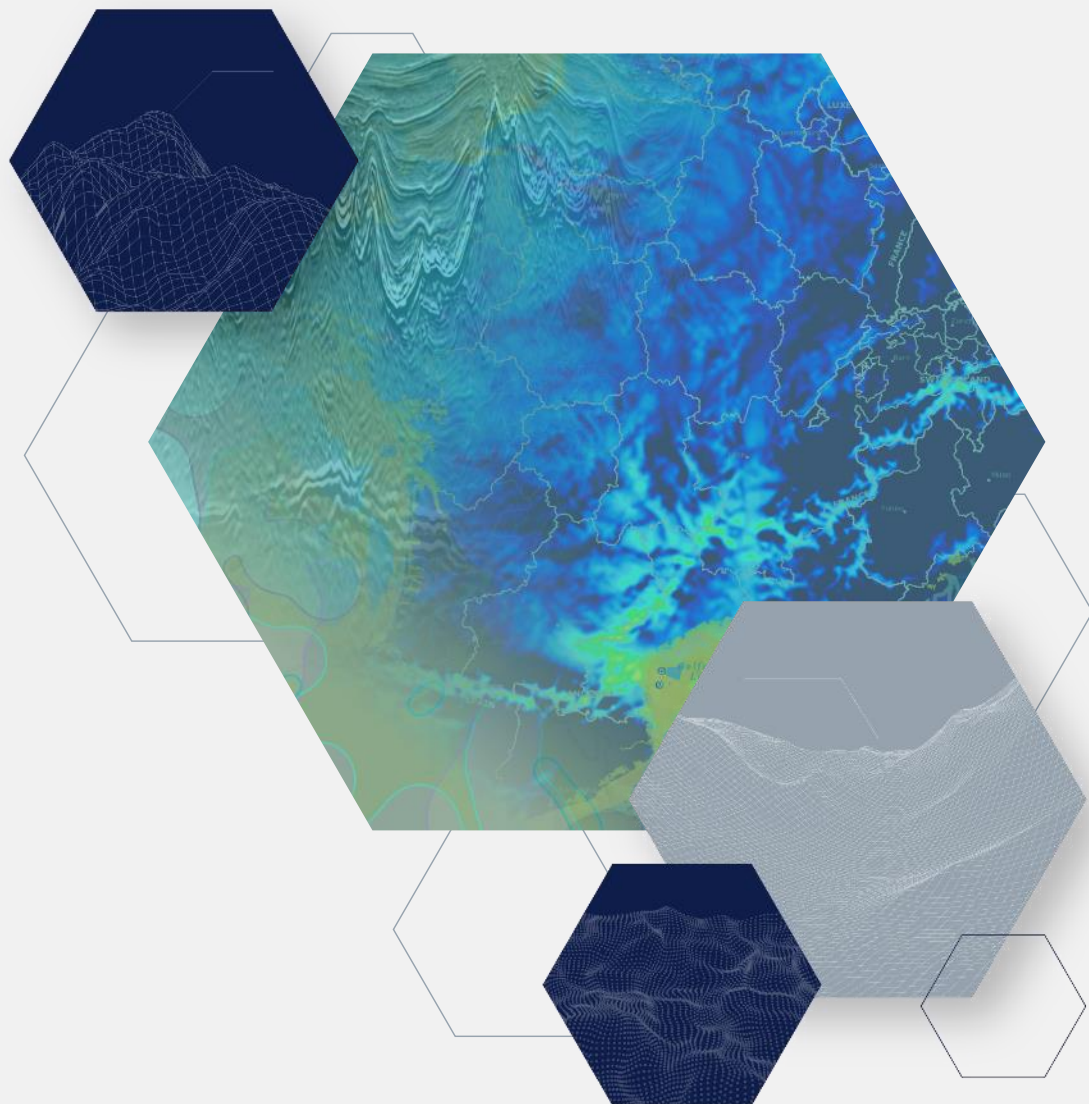


29 JUNE 2023



Analyst Consensus Estimate

Collected 20-28 June 2023

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The estimates included in this document were contributed by ABGSC, Barclays, Carnegie, Danske Bank, Fearnley Securities, Pareto Securities, SB1 Markets and SEB. They were collected in the period from 20 to 28 June 2023.

Analyst Consensus Estimate - Average

POC Financials	Q2 23	Q3 23	Q4 23	2023	2024
POC Early Sales	74.0	67.6	51.3	289.5	318.9
Late Sales	81.8	81.8	146.7	359.7	431.9
Proprietary revenues	103.2	110.8	92.4	389.0	426.0
Total POC revenues	259.0	260.1	290.4	1,038.2	1,176.7
POC EBITDA	148.2	144.8	184.7	600.0	733.2
POC EBIT	56.4	56.9	102.9	244.8	334.6
Multi-client investments	92.4	82.8	59.4	368.3	398.8
Number of estimates	8	7	7	8	8
IFRS Financials	Q2 23	Q3 23	Q4 23	2023	2024
Total Revenues	263.4	221.5	273.3	924.2	1,170.1
EBIT	54.5	32.8	81.8	166.9	325.8
Net profit	38.2	22.2	60.2	119.1	236.5
EPS	0.31	0.18	0.48	0.95	1.89
DPS	0.14	0.15	0.16	0.59	0.73
Number of estimates	3	3	3	4	4

Analyst Consensus Estimate - Low

POC Financials	Q2 23	Q3 23	Q4 23	2023	2024
POC Early Sales	62.3	59.0	37.4	272.0	273.0
Late Sales	74.0	64.0	130.0	341.0	391.0
Proprietary revenues	83.5	94.0	78.3	341.5	358.3
Total POC revenues	238.0	0.0	0.0	985.0	1,082.0
POC EBITDA	135.1	134.0	156.6	566.4	654.6
POC EBIT	41.7	48.0	81.7	226.3	265.0
Multi-client investments	83.2	65.0	46.8	360.0	375.0

IFRS Financials	Q2 23	Q3 23	Q4 23	2023	2024
Total Revenues	238.0	206.3	264.7	903.0	1,082.0
EBIT	52.6	18.7	65.8	107.0	279.8
Net profit	36.3	12.0	45.8	74.0	200.6
EPS	0.29	0.10	0.37	0.59	1.61
DPS	0.14	0.14	0.14	0.6	0.6

Analyst Consensus Estimate - High

POC Financials	Q2 23	Q3 23	Q4 23	2023	2024
POC Early Sales	90.0	76.5	73.0	311.0	360.0
Late Sales	97.0	94.0	160.0	386.0	470.1
Proprietary revenues	116.0	119.0	121.0	431.3	494.2
Total POC revenues	289.0	279.0	316.0	1,073.3	1,224.2
POC EBITDA	167.0	156.8	229.0	625.0	805.0
POC EBIT	72.0	64.1	141.0	270.0	395.0
Multi-client investments	100.8	90.0	75.0	380.3	415.0

IFRS Financials	Q2 23	Q3 23	Q4 23	2023	2024
Total Revenues	281.6	251.2	288.1	938.7	1,249.5
EBIT	58.1	58.8	97.7	219.3	377.1
Net profit	41.8	40.7	76.1	166.8	275.7
EPS	0.33	0.32	0.61	1.34	2.21
DPS	0.14	0.20	0.20	0.68	1.00